Db2 and Jupyter Notebooks

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Agenda

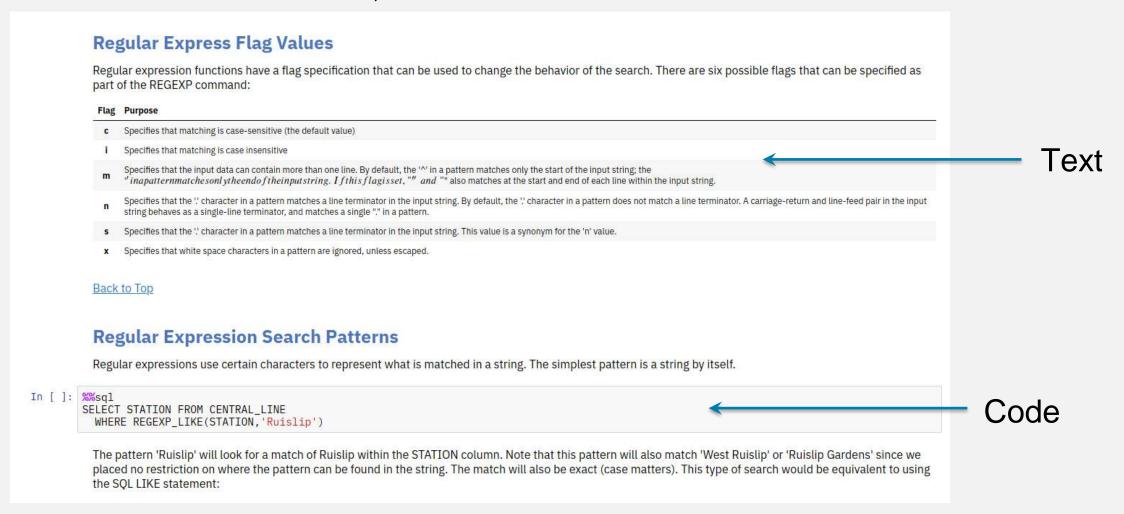
- What are Jupyter Notebooks?
- So Why do I care?
- Integrating Db2 into Notebooks
 - Up and Running
 - SQL Support
 - Advanced Features
- Resources to help get you started

Jupyter Notebooks

- Jupyter notebooks are based on IPython which started in development in the 2006/7 timeframe
- The existing Python interpreter was limited in functionality and work was started to create a richer development environment
- By 2011 the development efforts resulted in IPython being released (http://blog.fperez.org/2012/01/ipython-notebook-historical.html)
- Markdown is used to create the "text" of the notebook
- Code lines can contain:
 - Python
 - Magic commands (more on this later)
 - Java, C, GoLang, and a variety of other languages
- Allows interactive development and prototyping

What do Jupyter Notebooks Look Like?

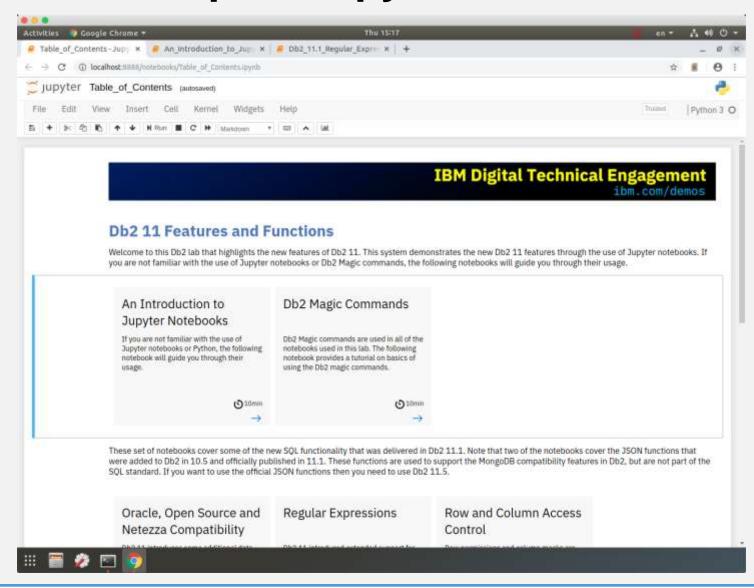
Looks a lot like Microsoft Word, but with live code



Jupyter Notebook Requirement

- Runs on all popular desktop platforms
 - Linux
 - Mac OSX
 - Windows
- Content is viewed via a web browser
 - Chrome, IE, Safari, Firefox, etc...
- Jupyter can run locally on a workstation, or as part of a service
 - Access Notebooks at localhost:8888
- Installation images can be found at:
 - <u>https://jupyter.org/</u>
 - https://www.anaconda.com/distribution/
 - Recommend that you get the full Anaconda stack which includes Python and many of the libraries that you will need

Example of Complex Jupyter Notebook





Why Do I Care About Jupyter Notebooks?

Pros:

- Used extensively by researchers and data scientists
- Allows for sharing of text and code
- Encourages trial and error, and the ability to document what is happening with the code

Cons:

- Need to understand Python (sometimes) to get things done
- No native Db2 connections in notebooks (there are packages that make things easier, but they don't support Db2 extensions)

Getting Started

- Install Anaconda or Jupyter Notebooks
 - Consider using Docker if you don't want to install natively
- Install the Db2 Python driver
 - easy_install ibm_db
- Download the Db2 Magic Command
 - https://github.com/DB2-Samples/db2jupyter
 - Only one file is needed: db2.ipynb
 - "ipynb" is a Jupyter notebook
 - Import the notebook into your Jupyter environment

That Sounds Like a Pain...

Install Docker

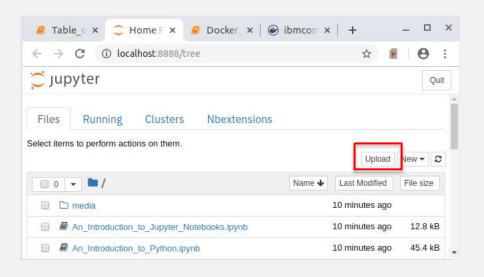
See https://docs.docker.com/ for instructions

Create a Docker container

- https://github.com/DB2-Samples/db2jupyter
- Download db2jupyter.docker into an empty directory of your choice
- Use Kitematic CLI command line, or a terminal window on Mac or Linux
 - Navigate to the directory that the db2jupyter.docker file is located
 - Issue the following command to create a Docker image:
 docker build -t db2jupyter -f db2jupyter.docker . (←Keep the period!)
 docker run --name db2jupyter -d -p 8888:8888 db2jupyter
- Use your favorite browser to navigate to localhost:8888

Now What?

- Start Jupyter Notebooks
- Make sure you have Db2 somewhere (or use a Docker install!)
- Navigate to your notebooks (localhost:8888)
- Import the db2.ipynb notebook, or place it in the path where your notebooks are going to be kept



Loading Db2 Magic Commands

Open up a blank notebook and enter the following command

- Use the Jupyter "Run" button or Shift-Return to execute the code
- Some Magic Happens!

Magic Commands

- Jupyter provides a series of Magic commands that allow for Python code or special actions to be executed on your behalf
 - For example, %system will issue a system command
- The %run db2.ipynb command will load the contents of the db2.ipynb file and create a new %sql and %%sql command
- The %sql command is used for single line commands while %%sql is meant to run a block of SQL
 - Only the results of a **%sql** command can be assigned to a variable
 - Python variable subtitution using {varname} only works with %sql commands
 - Single %sql commands can be extended over multiple lines using the backslash \
 character at the end of line
 - Multiple statements in a %%sql block use a semi-colon as a delimiter

Connecting to Db2

- Once you have loaded the Db2 magic commands, you are read to get connected
- The connection syntax is similar to Db2 CLP with a few twists

```
%sql CONNECT TO database
USER DB2INST1 USING db2inst1
HOST 172.5.2.132 PORT 50000 SSL
```

%sql CONNECT CREDENTIALS name

%sql CONNECT PROMPT

%sql CONNECT RESET

%sql CONNECT CLOSE

Connecting to Db2

- Once you have loaded the Db2 magic commands, you are read to get connected
- The connection syntax is similar to Db2 CLP with a few twists

```
%sql CONNECT TO database
        USER DB2INST1 USING db2inst1
        HOST 172.5.2.132 PORT 50000 SSL
%sql CONNECT CREDENTIALS name
%sql CONNECT PROMPT
%sql CONNECT
```

Connecting With a Prompt

Connecting with PROMPT will ask you all the questions

```
In [*]: %sql connect prompt

Enter the database connection details (Any empty value will cancel the connection)

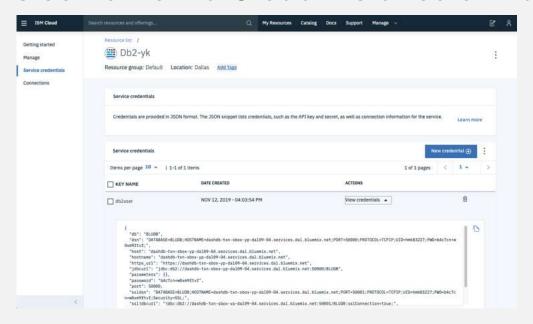
Enter the database name:
```

To stop at any time enter a null value



Connecting With Credentials

Credentials come from a Cloud instance of Db2



Assign the credentials to a Python variable

```
myid = {"db": "BLUDB", "password":"iforgotit", ...}
%sql CONNECT CREDENTIALS myid
```



Connecting With Values

- Supply all of the values needed to connect to the database
- %sql CONNECT TO database USER DB2INST1 USING db2inst1 HOST 172.5.2.132 PORT 50000 [SSL]
- If you connected previously, the %sql CONNECT by itself will use the connection information that is saved on disk
- If any values are missing, they are supplied from a previous connection
 - %sql connect to sample
 - Any previous user/using values will be supplied on your behalf
- Implicit connects are done for you when you execute the first %sql statement

Bad Connection

- You will get full diagnostic information back from the connection
 - You can decide if the information is useful!

```
In [3]: %sql connect to sample user db2inst using db2inst1

[IBM][CLI Driver] SQL30081N A communication error has been detected.
Communication protocol being used: "TCP/IP". Communication API being used:
"SOCKETS". Location where the error was detected: "1.1.1.1". Communication
function detecting the error: "connect". Protocol specific error code(s): "110",
"*", "*". SQLSTATE=08001 SQLCODE=-30081
```

Diagnostic Information

- You can always get the diagnostic information from three built-in variables
 - sqlcode Last sqlcode generated
 - sqlstate Last sqlstate generated
 - sqlerror Last message generated
- Useful if you are using programming logic

```
In [111]: %sql SELECT NOTHING FROM UNKNOWN

SQL0204N "DB2INST1.UNKNOWN" is an undefined name. SQLSTATE=42704
SQLCODE=-204

Command completed.

In [112]: sqlcode
Out[112]: -204

In [113]: sqlstate
Out[113]: '42704'

In [115]: sqlerror
Out[115]: 'SQL0204N "DB2INST1.UNKNOWN" is an undefined name. SQLSTATE=42704 SQ
LCODE=-204'
```



Successful Connection

A successful connection will also return a message

```
In [5]: %sql connect to sample host localhost port 50000 \
    user DB2INST1 using db2inst1
Connection successful.
```

- Note that %sql commands can only span one line
 - To continue over one line, you must use the backslash \ character
 - Userids and Passwords are case sensitive
- You can now connect in any notebook just using connect

```
In [6]: %sql connect
Connection successful.
```



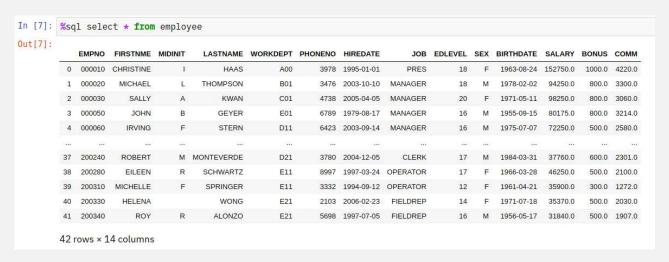
Now What Can I Do?

Once you have connected, you can run SQL!

%sql select * from employee Out[7]: **EMPNO** FIRSTNME MIDINIT LASTNAME WORKDEPT PHONENO HIREDATE EDLEVEL SEX BIRTHDATE SALARY BONUS COMM CHRISTINE 1000.0 4220.0 000010 HAAS A00 1995-01-01 PRES 18 1963-08-24 152750.0 MICHAEL THOMPSON 1978-02-02 94250.0 800.0 3300.0 000020 B01 2003-10-10 MANAGER 18 SALLY KWAN 1971-05-11 800.0 000030 C01 4738 2005-04-05 MANAGER 20 98250.0 3060.0 000050 1955-09-15 80175.0 JOHN В **GEYER** E01 1979-08-17 MANAGER 16 800.0 3214.0 000060 IRVING F STERN D11 2003-09-14 MANAGER 1975-07-07 72250.0 500.0 2580.0 16 200240 ROBERT M MONTEVERDE D21 3780 2004-12-05 CLERK 17 1984-03-31 37760.0 600.0 2301.0 200280 EILEEN SCHWARTZ E11 1997-03-24 **OPERATOR** 17 1966-03-28 46250.0 500.0 2100.0 8997 MICHELLE 1994-09-12 OPERATOR 1961-04-21 1272.0 200310 SPRINGER E11 35900.0 300.0 12 200330 HELENA WONG E21 2006-02-23 FIELDREP 1971-07-18 35370.0 500.0 2030.0 2103 14 200340 ROY R ALONZO E21 1997-07-05 1956-05-17 31840.0 500.0 1907.0 FIELDREP 16 42 rows x 14 columns

The Formatting is Weird

The default output is in Pandas Dataframes format



- It shows the first 5 and last 5 lines of output
- If you want to see more, you need to either use a special flag (-all), change some settings, or use —grid format

Grid Format is Nicer

Use the –grid option after the %sql command

	EMPNO	FIRSTNME	MIDINIT	LASTNAME	WORKDEPT	PHONENO
0	000010	CHRISTINE	1	HAAS	A00	3978
1	000020	MICHAEL	L	THOMPSON	B01	3476
2	000030	SALLY	Α	KWAN	C01	4738
3	000050	JOHN	В	GEYER	E01	6789
4	000060	IRVING	F	STERN	D11	6423

- Now you can scroll the answer set, change the column sizes, and sort by any column
- You can set this as the default viewing format by changing an OPTION

Options

■ There are some options available for changing the behavior of the commands:

```
In [11]: %sql option list

(MAXROWS) Maximum number of rows displayed: 10

(MAXGRID) Maximum grid display size: 5

(RUNTIME) How many seconds to a run a statement for performance testing: 1

(DISPLAY) Use PANDAS or GRID display format for output: PANDAS
```

- MAXROWS The number of rows that Pandas display will show before hiding part of the answer set
- MAXGRID The maximum number of lines shown in a scrollable display
- RUNTIME When timing statement execution, how many seconds to run
- DISPLAY Use Pandas or Grid format for output
- LIST Display current settings
- The command allows multiple options to be set at a time

%sql option maxgrid 10 display grid



SQL Statements versus SQL Blocks

- So far we have only shown single SQL statements
- What if you want to do a large block of SQL?
- Use the %%sql format to tell the program that everything in the Cell is Db2

```
In [12]: 

Smooth table Nightshow; 
CREATE TABLE Nightshow (
ANNOUNCER VARCHAR(20) NOT NULL, 
SPEAKER VARCHAR(20), 
TITLE VARCHAR(50)
); 
INSERT INTO NIGHTSHOW VALUES 
('Martin', 'George', 'Jupyter Stuff');

SQL0204N "DB2INST1.NIGHTSHOW" is an undefined name. SQLSTATE=42704 SQLCODE=-204

Command completed.
```



Delimiters

- The default is a semi-colon (;) to delimit SQL statements
- Use the —d flag to change it to the at (@) sign
- Errors are ignored during the execution of a block
 - If you want to suppress the errors, use the -quiet or -q flag
 - Output is still displayed

```
In [15]: %%sql -q -d
         DROP TABLE NIGHTSHOW@
         CREATE TABLE NIGHTSHOW (
            ANNOUNCER VARCHAR(20) NOT NULL,
            SPEAKER
                       VARCHAR(20),
            TITLE
                       VARCHAR (50)
         INSERT INTO NIGHTSHOW VALUES
            ('Martin', 'George', 'Jupyter Stuff')@
         SELECT * FROM NIGHTSHOW@
Out[15]:
            ANNOUNCER SPEAKER
                                    TITLE
                         George Jupyter Stuff
                  Martin
```

SELECT Into a Variable

You can assign the result set to a Python variable

```
In [16]: show = %sql SELECT * FROM NIGHTSHOW
```

- Once it is in a variable you can display it, or slice it using Pandas syntax
 - Useful if you know the name of the column but not the position



```
In [19]: show['ANNOUNCER'][D]
Out[19]: 'Martin'
```



SELECT Into a Variable

You can also ask for the data in "raw" array format

```
In [21]: show = %sql -r SELECT * FROM NIGHTSHOW
In [23]: show
Out[23]: [['ANNOUNCER', 'SPEAKER', 'TITLE'], ['Martin', 'George', 'Jupyter Stuff']]
```

 The first row of the array (row 0) is the column name and the remainder are the data rows

```
In [24]: show[1][0]
Out[24]: 'Martin'
```



Using Parameters

You can supply Python variables to the statements by using the format :var_name

```
In [26]: speaker = "George"
In [27]: %sql SELECT * FROM NIGHTSHOW WHERE SPEAKER = :speaker
Out[27]:
                                    TITLE
            ANNOUNCER SPEAKER
                          George Jupyter Stuff
                  Martin
```

It also works with IN lists!

```
In [33]: empnos = ['000010', '000020', '000030']
In [38]: %sql SELECT EMPNO, LASTNAME FROM EMPLOYEE WHERE EMPNO IN (:empnos)
Out[38]:
            EMPNO LASTNAME
                       HAAS
            000010
                  THOMPSON
            000030
                       KWAN
```



String Substitution

Use the {varname} format to supply values for SQL syntax items (columns, etc...)

Can only be used with single row %sql commands



INSERT

- INSERTs need some care when dealing with strings
- You can use typical INSERT with VALUEs clause

```
In [62]: %sql INSERT INTO SOMEDATA VALUES 'Hello'
```

• Quote inside strings is tricky – two quotes = one quote

```
In [63]: %sql INSERT INTO SOMEDATA VALUES 'Hello''s'
```

Or just use variables! (No Quotes required!)

```
In [64]: hello = "Hellos's"
%sql INSERT INTO SOMEDATA VALUES :hello
```



JSON INSERTS

Create a JSON Object (Dictionary) and INSERT directly

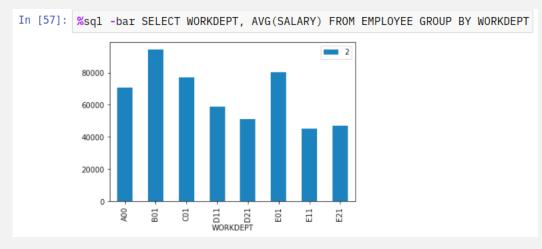
```
In [73]:
         %%sql
          DROP TABLE SOMEDATA;
          CREATE TABLE SOMEDATA (
            JSON VARCHAR (255)
         Command completed.
In [74]: x = {
              "first" : "Martin",
              "last" : "Hubel"
In [75]:
         %%sql
          INSERT INTO SOMEDATA VALUES :x;
          SELECT * FROM SOMEDATA;
Out[75]:
                             JSON
          0 {"first": "Martin", "last": "Hubel"}
```

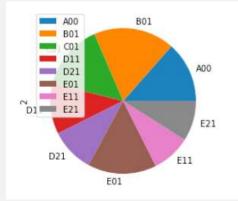
Simple Plotting

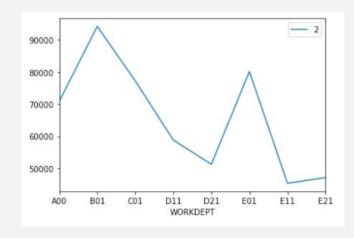
■ The %sql command allows for simple charting:

- --pie Pie chart
- --bar -- Bar chart
- --line Line chart

%sql –bar SELECT WORKDEPT, AVG(SALARY) FROM EMPLOYEE \ GROUP BY WORKDEPT







Commit Scope

- The default mode of SQL execution is AUTOCOMMIT ON
 - Every statement is committed
- You can turn AUTOCOMMIT on and off
 - %sql AUTOCOMMIT OFF
 - The AUTOCOMMIT state remains in this state for the lifetime of the connection
- Use the COMMIT statement at the end of the transaction
 - COMMIT WORK Closes the statement and commits all work
 - COMMIT HOLD Keeps the statement open for further work
 - ROLLBACK Rolls back all work done to this point

Stored Procedures

You can call stored procedures using the following syntax

```
result, p_a, p_b, p_c, ... = %sql -r CALL proc(a,b,c,...)
```

- This syntax (with the —r flag) will return the results, and the parameters
 - p_a, p_b, p_c are the values supplied or returned by the procedure
- If you only want the result set, use the statement by itself or assign it to a variable

x = %sql CALL ADMIN_CMD('DESCRIBE TABLE EMPLOYEE')

110]:	COLNAME	TYPESCHEMA	TYPENAME	LENGTH	SCALE	NULLABLE
c	EMPNO	SYSIBM	CHARACTER	6	0	N
1	FIRSTNME	SYSIBM	VARCHAR	12	0	N
2	MIDINIT	SYSIBM	CHARACTER	1	0	Y
3	LASTNAME	SYSIBM	VARCHAR	15	0	N
4	WORKDEPT	SYSIBM	CHARACTER	3	0	Y
						1111
9	SEX	SYSIBM	CHARACTER	1	0	Y
10	BIRTHDATE	SYSIBM	DATE	4	0	Y
11	SALARY	SYSIBM	DECIMAL	9	2	Y
12	BONUS	SYSIBM	DECIMAL	9	2	Y
13	COMM	SYSIBM	DECIMAL	9	2	Y



- The PREPARE and EXECUTE commands are useful in situations where you want to repeat an SQL statement multiple times
- There isn't any benefit from using these statements for simple tasks that may only run occasionally
- The benefit of PREPARE/EXECUTE is more evident when dealing with a large number of transactions that are the same

- The PREPARE statement can only be used for the following SQL statements:
 - SELECT
 - INSERT
 - UPDATE
 - DELETE
 - MERGE
- To prepare a statement, you must use the following syntax:

```
stmt = %sql PREPARE sql ....
```

The stmt variable is used when executing the statement

Once you have prepared a statement, you can execute it using the following syntax:

```
%sql EXECUTE :stmt USING v1,v2,v3,....
```

- You must provide the statement variable :stmt to the EXECUTE statement
- The values that following the USING clause are either constants or Python variable names separated by commas
 - If you place a colon : in front of a variable name, it will be immediately substituted into the statement:

```
%sql EXECUTE :stmt USING 3,'asdsa',24.5,:x,y
```

 The :x will be materialized directly into the parameter list, while the variable y will be bound to the statement and the contents dynamically transferred

- With Python variables, you can specify four types of data:
 - char character data type (default)
 - bin, binary binary data
 - dec, decimal decimal data type
 - int, integer numeric data type
- These modifiers are added after the variable name by using the @ symbol:

%sql EXECUTE :stmt USING v1@int, v2@binary, v3@decimal

The default is to treat variables as character strings

Prepared Example

```
In [124]: %%sql -q
          DROP TABLE INTEGERS;
          CREATE TABLE INTEGERS (
            ANUMBER INT
In [125]: i = 1
          stmt = %sql prepare INSERT INTO INTEGERS VALUES ?
          while i <= 10:
              %sql execute :stmt using i@integer
              i = i + 1
          %sql SELECT * FROM INTEGERS
Out[125]:
             ANUMBER
           2
                   3
           3
           8
           9
                  10
```

More Statement Options

Additional Options are Available when Running SQL

- -d Use alternative statement delimiter @
- -t,-time Time the statement execution
- -q,-quiet Suppress messages
- -j JSON formatting of the first column
- -json Retrieve the result set as a JSON record
- -a,-all Show all output
- -pb,-bar Bar chart of results
- -pp,-pie Pie chart of results
- -pl,-line Line chart of results
- -sampledata Load the database with the sample EMPLOYEE and DEPARTMENT tables
- -r,-array Return the results into a variable (list of rows)
- -e,-echo Echo macro substitution
- -h,-help Display help information
- grid Display results in a scrollable grid

Example: Retrieve Data as JSON Record

```
In [127]: %sql -json SELECT * FROM EMPLOYEE FETCH FIRST ROW ONLY
Out[127]: [{'empno': '000010',
            'firstnme': 'CHRISTINE',
            'midinit': 'I',
            'lastname': 'HAAS',
            'workdept': 'A00',
            'phoneno': '3978',
            'hiredate': '1995-01-01',
            'job': 'PRES ',
            'edlevel': 18,
            'sex': 'F',
            'birthdate': '1963-08-24',
            'salary': 152750.0,
            'bonus': 1000.0,
            'comm': 4220.0}]
```

Macros

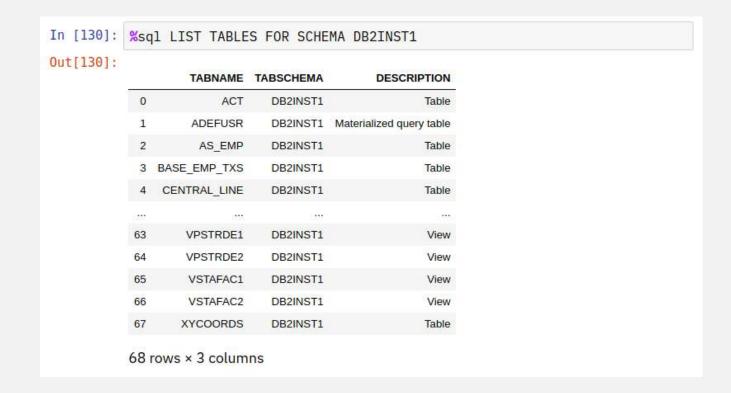
■ The %sql command also allows the use of macros

- Macros are used to substitute text into SQL commands that you execute
- Macros substitution is done before any SQL is executed
- This allows you to create macros that include commonly used SQL commands rather than having to type them in
- Macros can access parameters and have limited logic capability

```
%%sql define describe
#
# The DESCRIBE command can either use the syntax DESCRIBE TABLE <name> or DESCRIBE TABLE SELECT
var syntax Syntax: DESCRIBE [TABLE name | SELECT statement]
# Check to see what count of variables is... Must be at least 2 items
#
if {argc} < 2
   exit {syntax}
endif
CALL ADMIN_CMD('{*0}');
```

Predefined Macros

- DESCRIBE [SELECT or TABLE]
 - Describe the contents of a table or a select statement
- LIST TABLES [FOR ALL | FOR SCHEMA name]
 - List tables in the current schema or database



Live Labs

- Visit ibm.com/demos and search for Db2
- New Live Labs being made available shortly:
 - Db2 Magic Commands and Programming in Python
 - Db2 11.1 SQL Features and Functions
 - Db2 11.5 SQL Features and Functions
 - An Introduction to External Tables
 - Using the New JSON ISO Functions in Db2
 - The Db2 Data Management Console and RESTful APIs
 - Db2 on Cloud Tutorial
 - Using Visual Studio Code and the GO Language

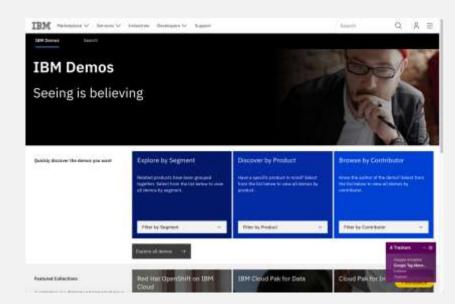
Steps:

- 1. Sign up for an IBM userid
- 2. Select your lab
- 3. Wait for the email that the lab is ready (2-3 minutes)
- 4. Explore!



Additional Resources

- Visit the Digital Technical Engagement Site
 - The Digital Technical Engagement group (DTE) provides videos, product tours, and product labs for you to try out technology at your leisure
 - The product labs are fully functional servers that are provisioned for you
 - These servers contain the base products (Db2) along with self-paced examples
 - https://www.ibm.com/demos
- Read the new Db2 JSON Book
 - ibm.biz/db2json
- GitHub Db2-Samples
 - There are a number of Db2 sample programs available on GitHub
 - https://github.com/IBM/db2-samples



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